**Market Notice**

**Date: 18 July 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN85”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 19 July 2013 under its DMTN Programme dated 11 August 2008.

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Bond Code** ABN85

**Nominal Issued** R 12,500,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 5 July 2018

**Books Close** 21 June 2018

**Interest Date(s)** 5 July 2018

**Last Day to Register** by 17:00 on20 June 2018

**Issue Date** 19 July 2013

**Date Convention** Following

**Interest Commencement Date** 19 July 2013

**ISIN No.** ZAG000107251

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Merlene Pillay ABSA CAPITAL (a division of Absa Bank Limited) +27 11 895 6770

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603